

REDACTED EXPTBIB

CUSTOMER CLAIM

Claim Number _____

Date Received_____

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center ;
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: _____

HOME: 954-974-8444

Taxpayer I.D. Number (Social Security No.)

-4981

四、法律政策與司法實踐的落差

Account Number: 1ZA735
RUTH E GOLDSTEIN
575 OAKS LANE APT #301
POMPAN0 BEACH, FL 33069

(If incorrect, please change)

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:
- a. The Broker owes me a Credit (Cr.) Balance of \$ 0
- b. I owe the Broker a Debit (Dr.) Balance of \$ 0

EXHIBIT B

- c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it must be enclosed
with this claim form. \$ _____

- d. If balance is zero, insert "None." _____ None

2. Claim for securities as of December 11, 2008:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

- | | YES | NO |
|---|-----|----|
| a. The Broker owes me securities | X | |
| b. I owe the Broker securities | | X |
| c. If yes to either, please list below: | | |

Date of Transaction (trade date)	Name of Security	The Broker Owes Me (Long)	I Owe the Broker (Short)
See Nov. 30, 2008 statements, attached hereto as Exhibit A.			
\$885,155.47	(market value of securities long, per ZA735-3 statement)		
29,700.00	(market value of securities long, per ZA735-4 statement)		
(41,940.00)	(market value of securities short, per ZA735-4 statement)		
TOTAL			
\$872,915.47			

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

EXHIBIT B

information regarding any withdrawals you have ever made or payments received from the Debtor. See Exhibits A and B, and documents submitted herewith.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	_____	_____X
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	_____	_____X
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	_____	_____X
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	_____	_____X
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	_____	_____X
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	_____	_____X

EXHIBIT B

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. _____ X

Please list the full name and address of anyone assisting you in the preparation of this claim form: Jennifer L. Young, Esq., Milberg LLP,
One Pennsylvania Plaza, New York, NY 10119

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date 2/13/09 Signature Ruth F. Gochstein
Date _____ Signature _____

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

EXHIBIT B

Exhibit A

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

RUTH E GOLDSTEIN

575 OAKS LANE APT #301 FL 33069
POMPANO BEACH

PERIOD ENDING
11/30/08

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YOUR ACCOUNT NUMBER
1-ZA735-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*******4981**

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	756		1160	BALANCE FORWARD		56,195.40	
11/12	540		1662	WELLS FARGO & CO NEW	29.800	22,558.80	
11/12	468		5486	HEWLETT PACKARD CO	34.900	18,867.00	
11/12	306		5988	WAL-MART STORES INC	55.830	26,146.44	
11/12	1,134		9812	INTERNATIONAL BUSINESS MACHS	87.270	26,716.62	
11/12	1,242		10314	EXXON MOBIL CORP	72.880	82,690.92	
11/12	594		14640	INTEL CORP	14.510	18,070.42	
11/12	810		18965	JOHNSON & JOHNSON	59.580	35,413.52	
11/12	432		23291	J.P. MORGAN CHASE & CO	38.530	31,241.30	
11/12	252		27617	COCA COLA CO	44.660	19,310.12	
11/12	468		31943	MCDONALDS CORP	55.370	13,963.24	
11/12	1,710		36269	MERCK & CO	28.550	13,379.40	
11/12	864		40595	MICROSOFT CORP	21.810	37,363.10	
11/12	342		53573	ORACLE CORPORATION	17.300	14,981.20	
11/12	198		54075	PEPSICO INC	56.410	19,305.22	
11/12	1,458		57899	APPLE INC	100.780	19,961.44	
11/12	342		58401	PFIZER INC	16.940	24,756.52	
11/12	648		62225	ABBOTT LABORATORIES	54.610	18,689.62	
11/12	234		62727	PROCTER & GAMBLE CO	64.080	41,548.84	
11/12	450		66551	AMGEN INC	59.160	13,852.44	
11/12	1,080		67053	PHILLIP MORRIS INTERNATIONAL	43.600	19,638.00	
11/12	360		70877	BANK OF AMERICA	21.590	23,360.20	
11/12	1,170		71379	QUALCOMM INC	33.770	12,171.20	
11/12				CITI GROUP INC	12.510	14,682.70	
				CONTINUED ON PAGE 2			

EXHIBIT B

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 888-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

RUTH E GOLDSTEIN

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	270		75203	SCHLUMBERGER LTD	49.480	13,369.60	
11/12	648		75705	COMCAST CORP	16.510	10,723.48	
11/12	1,278		79529	CL A	27	34,557.00	
11/12	324		80031	AT&T INC	52.510	17,025.24	
11/12	216		83855	CONOCOPHILIPS	52.040	11,248.64	
11/12	1,314		84357	UNITED PARCEL SVC INC	16.730	22,035.22	
11/12	378		88181	CLASS B	29.530	11,177.34	
11/12	450		88683	CISCO SYSTEMS INC	73.430	33,061.50	
11/12	216		92507	U S BANCORP	53.160	11,490.56	
11/12	2,286		93009	CHEVRON CORP	19.630	44,965.18	
11/12	612		96833	UNITED TECHNOLOGIES CORP	30.410	18,634.92	
11/12	54		97335	GENERAL ELECTRIC CO	337.400	18,221.60	
11/12		825,000	23766	VERIZON COMMUNICATIONS	99.936		824,472.00
11/12				GOOGLE			
11/12				U S TREASURY BILL			
11/12				DUE 2/12/2009			
11/12				2/12/2009			
11/12				FIDELITY SPARTAN	DIV		39.82
11/12				U S TREASURY MONEY MARKET			
11/12				DIV 11/12/08	1		32,442.00
11/12		32,442	18870	FIDELITY SPARTAN			
11/12				U S TREASURY MONEY MARKET			
11/12	38,139		28238	FIDELITY SPARTAN	1	38,139.00	
11/12				U S TREASURY MONEY MARKET			
11/12				FIDELITY SPARTAN			
11/12				U S TREASURY MONEY MARKET			
11/12				DIV 11/19/08	DIV		4.68
11/12				CONTINUED ON PAGE 3			

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POMPANO BEACH FL 33069

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YOUR ACCOUNT NUMBER
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YOUR TAX PAYER IDENTIFICATION NUMBER
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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		38,139	53760	FIDELITY SPARTAN	1		38,139.00
11/19	75,000		58226	U S TREASURY MONEY MARKET	99.926	74,944.50	
				U S TREASURY BILL			
				DUE 03/26/2009			
11/19	17,128		62796	FIDELITY SPARTAN	1	17,128.00	
				U S TREASURY MONEY MARKET			
				NEW BALANCE		106,487.94	
	1,278			SECURITY POSITIONS	MKT PRICE		
	342			AT&T INC	28.560		
	234			ABBOTT LABORATORIES	52.390		
	198			AMGEN INC	55.540		
	1,080			APPLE INC	92.670		
	450			BANK OF AMERICA	16.250		
	1,314			CHEVRON CORP	79.010		
	1,170			CISCO SYSTEMS INC	16.540		
	432			CITI GROUP INC	18.290		
	648			COCA COLA CO	46.870		
				COMCAST CORP	17.340		
				CL A			
	324			CONOCOPHILIPS	52.520		
	1,134			EXXON MOBIL CORP	80.150		
	2,286			GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE 4			

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	54			GOOGLE	292.960		
	540			HEWLETT PACKARD CO	35.280		
	1,242			INTEL CORP	13.800		
	306			INTERNATIONAL BUSINESS MACHS	81.600		
	810			J.P. MORGAN CHASE & CO	31.660		
	594			JOHNSON & JOHNSON	58.580		
	252			MCDONALDS CORP	58.750		
	468			MERCK & CO	26.720		
	1,710			MICROSOFT CORP	20.220		
	864			ORACLE CORPORATION	16.090		
	342			PEPSCO INC	56.700		
	1,458			PFIZER INC	18.430		
	450			PHILLIP MORRIS INTERNATIONAL	42.160		
	648			PROCTER & GAMBLE CO	64.350		
	360			QUALCOMM INC	33.570		
	270			SCHLUMBERGER LTD	50.740		
	17,128			FIDELITY SPARTAN	1		
				U.S. TREASURY MONEY MARKET			
	378			U.S. BANCORP	26.980		
	216			UNITED PARCEL SVC INC	57.600		
				CLASS B			
	75,000			U.S. TREASURY BILL	99.971		
				DUE 03/26/2009			
				3/26/2009			
	216			UNITED TECHNOLOGIES CORP	48.530		
				CONTINUED ON PAGE 5			

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11/12				BALANCE FORWARD			56,196.00
11/12	18		44921	S & P 100 INDEX	15.800		28,422.00
11/12		18	49247	NOVEMBER 460 CALL		32,058.00	
11/19		18	35351	S & P 100 INDEX	26		46,782.00
11/19	18		39676	NOVEMBER 450 PUT	30	54,018.00	
11/19		18	44001	DECEMBER 420 PUT	3	5,418.00	
11/19		18	48326	S & P 100 INDEX	37		66,582.00
11/19				NOVEMBER 460 CALL			106,488.00
11/19				NOVEMBER 450 PUT			
				NEW BALANCE			
				SECURITY POSITIONS			
		18		S & P 100 INDEX	MKT PRICE		
				DECEMBER 430 CALL	23.300		
	18			S & P 100 INDEX	16.500		
				DECEMBER 420 PUT			
				MARKET VALUE OF SECURITIES			
				LONG			
				SHORT			
				29,700.00			
				41,940.00-			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

EXHIBIT B

Exhibit B

EXHIBIT B

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and any additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form additionally be considered as a proof of claim, as a general creditor or otherwise, in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

EXHIBIT B

8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary.

AMENDED EXHIBIT B

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and any additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form additionally be considered as a proof of claim, as a general creditor or otherwise, in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

EXHIBIT B

8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. To the extent the BMIS account for which this Claim Form is submitted contains or purports to contain funds from a "predecessor" or other BMIS account, the Claimant reserves all rights, claims, and defenses as to any such predecessor or other BMIS account. To the extent necessary or appropriate, this Claim Form is likewise submitted as a claim for and on behalf of any such predecessor or other BMIS account.
13. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary.